



4 Keys for Dentists

TO ACHIEVE FINANCIAL INDEPENDENCE

Did you know dentists consistently rank among the highest-earning professionals in the nation, yet retire six years later than the average American?

PRESENTATION HIGHLIGHTS

In this interactive presentation, Reese Harper, CFP® highlights the biggest reasons dentists retire later than they should and addresses four key questions every dentist should be able to answer:

How much wealth do I need to make work optional?

Do I have the right mix of assets in my portfolio?

Am I using my income wisely, and saving enough money?

Am I taking the right amount of risk?

OBJECTIVES

Understand what it means to build wealth

Learn why dentists retire later than they should

Use the Elements® table of financial indicators to track financial progress

Calculate Total Term progress toward retirement

DURATION

3 hour full presentation

May be modified to accommodate shorter meeting times

FEATURES

Live audience polling with mobile devices

Elements® booklet for work session

Total Term guidebook

Open Q&A throughout presentation

AUDIENCE

Dentists and spouses



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“One of the best CE’s I’ve ever attended. Information was presented clearly and openly. Very helpful!”

- Dr. Leslie Murray DENVER, CO



To book Reese for your next event visit: DentistAdvisors.com/speaking

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